

BUDGE-IT BUDDY

Your AI-powered financial wellness companion

HAUCPEP

PROBLEM & GOAL

PROBLEMS

Hard to track spending & income

Overspending goes unnoticed

No personalized saving tips

GOALS

Track expenses easily

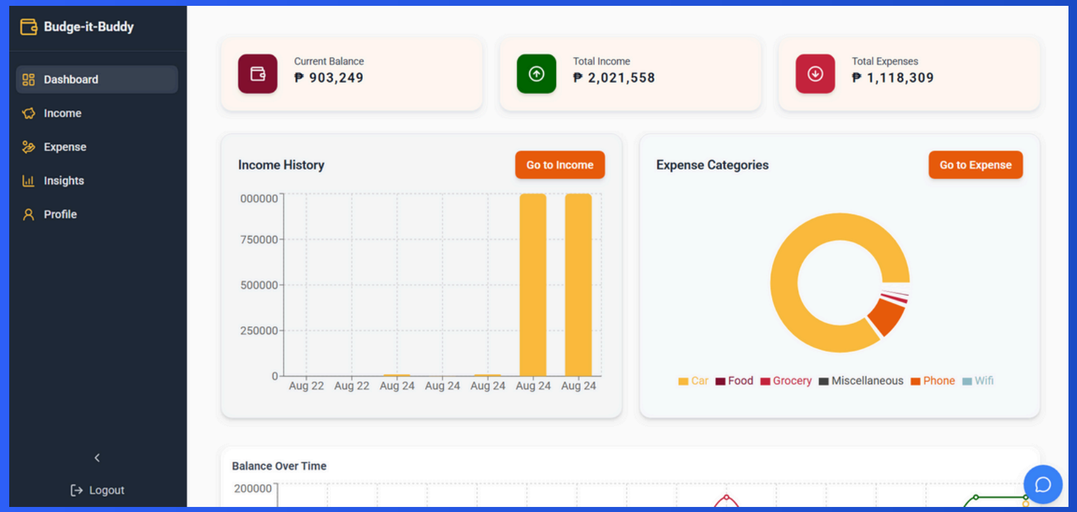
Give friendly insights & advice

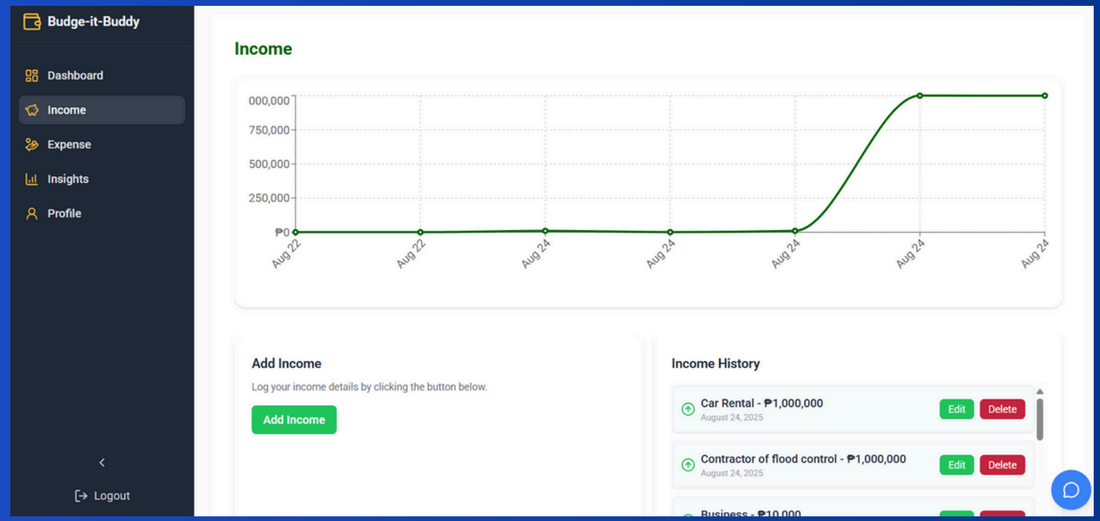
Help users save smarter

KEY FEATURES

- INCOME INPUT
- EXPENSE INPUT
- GOAL SETTING
- AI-POWERED CHATBOT
- SMART INSIGHTS & TIPS
- VISUALIZED GRAPHS

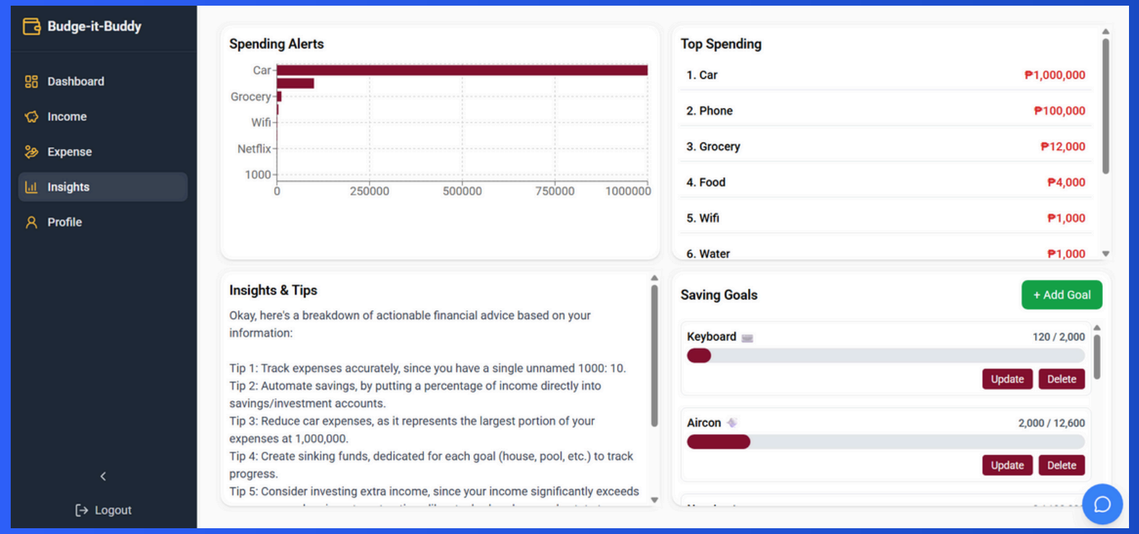
RESULTS

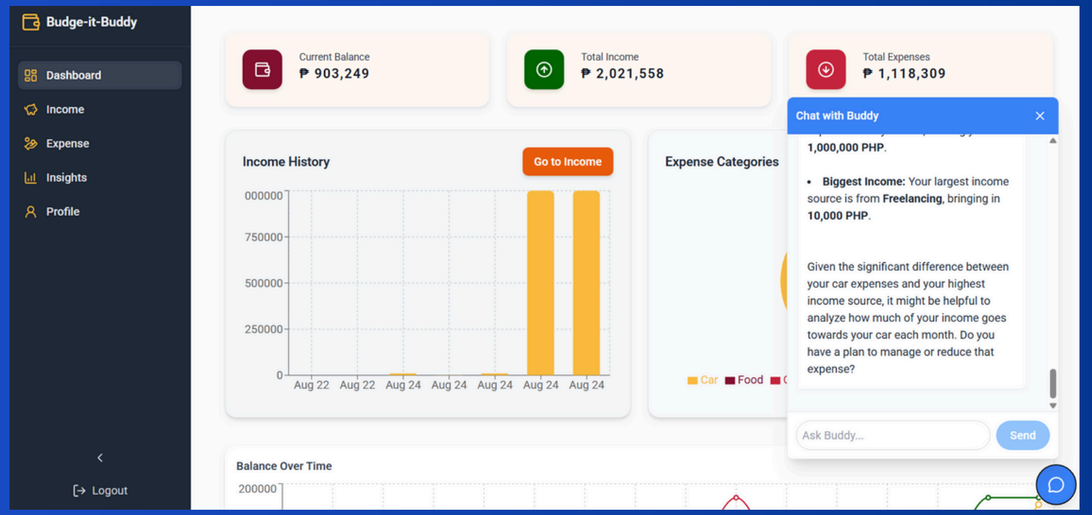

Budge-it-Buddy
Dashboard
Income
Expense
Insights
Profile
Logout
Current Balance
₱ 903,249
Total Income
₱ 2,021,558
Total Expenses
₱ 1,118,309
Income History
Go to Income
Expense Categories
Go to Expense
Car
Food
Grocery
Miscellaneous
Phone
Wifi
Balance Over Time


Budge-it-Buddy
Dashboard
Income
Expense
Insights
Profile
Logout
Income
Add Income
Log your income details by clicking the button below.
Add Income
Income History
Car Rental - ₱1,000,000
August 24, 2025
Edit
Delete
Contractor of flood control - ₱1,000,000
August 24, 2025
Edit
Delete


Budge-it-Buddy
Dashboard
Income
Expense
Insights
Profile
Logout
Expense Trend
Total: ₱1,118,309
ADD EXPENSE
Log your expense details by clicking the button below.
+ Add Expense
Expense Category
Netflix
Food
Phone
Toys
Grocery
Car
Wifi
Water
1000

RESULTS


Budge-it-Buddy
Dashboard
Income
Expense
Insights
Profile
Logout
Spending Alerts
Car
Grocery
Wifi
Netflix
1000
0
250000
500000
750000
1000000
Top Spending
1. Car ₱1,000,000
2. Phone ₱100,000
3. Grocery ₱12,000
4. Food ₱4,000
5. Wifi ₱1,000
6. Water ₱1,000
Insights & Tips
Okay, here's a breakdown of actionable financial advice based on your information:
Tip 1: Track expenses accurately, since you have a single unnamed 1000: 10.
Tip 2: Automate savings, by putting a percentage of income directly into savings/investment accounts.
Tip 3: Reduce car expenses, as it represents the largest portion of your expenses at 1,000,000.
Tip 4: Create sinking funds, dedicated for each goal (house, pool, etc.) to track progress.
Tip 5: Consider investing extra income, since your income significantly exceeds
Saving Goals
+ Add Goal
Keyboard 120 / 2,000
Update
Delete
Aircon 2,000 / 12,600
Update
Delete


Budge-it-Buddy
Dashboard
Income
Expense
Insights
Profile
Logout
Current Balance
₱ 903,249
Total Income
₱ 2,021,558
Total Expenses
₱ 1,118,309
Income History
Go to Income
000000
750000
500000
250000
0
Aug 22
Aug 22
Aug 24
Aug 24
Aug 24
Aug 24
Aug 24
Expense Categories
Car
Food
Chat with Buddy
1,000,000 PHP.
Biggest Income: Your largest income source is from Freelancing, bringing in 10,000 PHP.
Given the significant difference between your car expenses and your highest income source, it might be helpful to analyze how much of your income goes towards your car each month. Do you have a plan to manage or reduce that expense?
Ask Buddy...
Send
Balance Over Time
200000

CHALLENGES AND LESSONS LEARNED

- Prioritized showcasing main features, especially the chatbot.
- Faced difficulties integrating the chatbot with all features.
- Successfully connected the chatbot to provide meaningful interactions.
- Considered which graphs would best assist users financially.
- Prompt-engineered the chatbot to provide tailored financial guidance.



FUTURE WORK / IMPROVEMENTS

- Enhance the chatbot AI for more dynamic, contextual conversations.
- Integrate savings recommendations directly into insights.
- Implement push notifications for overspending alerts.
- Add advanced financial analytics for long-term tracking.
- Improve data visualization with interactive charts and filters.
- Enable multi-account or multi-income support for users with complex finances.

CONCLUSION & CALL TO ACTION



Key Takeaway:

Budge-It Buddy helps users manage their finances smarter and more efficiently.

Call to Action:

Integrate Budge-It Buddy with the BPI app to boost financial wellness.

The mp4 file is too big, here is the gdrive link :)

https://drive.google.com/file/d/1GYraLEtQKA3Uou6vqOEA54WjM3kQsLIm/view